

City of Menifee

Service Proposal



Neha Sherpuri
Member Services Director
nsherpuri@infotech.com
1-888-670-8889 ext.3679
July 19, 2023

Hi Ron,

On behalf of our entire team at Info-Tech Research Group, I am pleased to present this proposal for IT Research and Advisory services to you and your IT department at City of Menifee.

Info-Tech's IT Research and Advisory membership provides you with access to our powerful diagnostic tools and key research to help you systematically improve your IT department's performance.

To help you maximize the impact of your membership, we also provide an unmatched level of member service.

I welcome the opportunity to work with you and your IT executives at City of Menifee. Should you have questions at any time, please contact me directly at your convenience.

Sincerely,

Neha Sherpuri
Member Services Director
nsherpuri@infotech.com
1-888-670-8889 ext.3679

Info-Tech Research Group

3960 Howard Hughes Parkway
Suite 500, Las Vegas, NV, USA
89169

infotech.com

Proposal prepared for:

Ron Puccinelli

City of Menifee
29844 Haun Rd, Menifee, California,
United States 92586-6539

SERVICE AGREEMENT WITH INFO-TECH RESEARCH GROUP

Service Start Date: July 28, 2023 || Contract Length: 3-year

Contact: Ron Puccinelli

City of Menifee

Year 1

Product	Description	Quantity	Subtotal	Discount	Total
Counselor Membership	Personalized one-on-one support from a seasoned IT executive, 2 dedicated working sessions, \$10MUSD /yr in Price Benchmarking & Negotiation Services	1.00	\$44,030.23	\$19,143.58	\$24,886.65
Team Membership	Access to core research content - project blueprints, Info-Tech Academy, online Leadership training, software selection content, tools and templates library	2.00	\$5,934.50	\$0.00	\$5,934.50
Online Workshop Membership	Workshop Delivered Online	1.00	\$20,675.06	\$0.00	\$20,675.06
Reference Membership	Access to core research content - project blueprints, Info-Tech Academy, software selection content, tools and templates library	1.00	\$0.00	\$0.00	\$0.00
Year 1 Total Discounts:					\$19,143.58
Year 1 Total:					\$51,496.21

Year 2

Product	Description	Quantity	Subtotal	Discount	Total
Counselor Membership	Personalized one-on-one support from a seasoned IT executive, 2 dedicated working sessions, \$10MUSD /yr in Price Benchmarking & Negotiation Services	1.00	\$44,030.23	\$0.00	\$44,030.23
Team Membership	Access to core research content - project blueprints, Info-Tech Academy, online Leadership training, software selection content, tools and templates library	2.00	\$5,934.50	\$0.00	\$5,934.50
Online Workshop Membership	Workshop Delivered Online	1.00	\$20,675.06	\$0.00	\$20,675.06

Product	Description	Quantity	Subtotal	Discount	Total
Reference Membership	Access to core research content - project blueprints, Info-Tech Academy, software selection content, tools and templates library	1.00	\$0.00	\$0.00	\$0.00
Year 2 Total:					\$70,639.79

Year 3

Product	Description	Quantity	Subtotal	Discount	Total
Counselor Membership	Personalized one-on-one support from a seasoned IT executive, 2 dedicated working sessions, \$10MUSD /yr in Price Benchmarking & Negotiation Services	1.00	\$44,030.23	\$0.00	\$44,030.23
Team Membership	Access to core research content - project blueprints, Info-Tech Academy, online Leadership training, software selection content, tools and templates library	2.00	\$5,934.50	\$0.00	\$5,934.50
Online Workshop Membership	Workshop Delivered Online	1.00	\$20,675.06	\$0.00	\$20,675.06
Reference Membership	Access to core research content - project blueprints, Info-Tech Academy, software selection content, tools and templates library	1.00	\$0.00	\$0.00	\$0.00
Year 3 Total:					\$70,639.79

Year 1 Total: \$51,496.21

All items stated on this document are in USD and is subject to applicable taxes.

Unless otherwise stated, consulting and workshop engagements do not include travel and expenses, which will be charged in addition to the fees listed. Workshops purchased as part of membership expire without refund or credit at the end of the membership period covered by the purchase. Workshops purchased outside membership expire without refund or credit 1-year after purchase. Please work with your member services representative to select and schedule workshops prior to expiration.

Subject to applicable taxes. If your company is tax exempt, please provide a valid tax exemption certificate with the signed proposal. This Service Agreement is subject to the terms and conditions set out in CMAS No 3-19-70-3685A.

Unless agreed to in writing, any customer terms, including purchase order terms and conditions, are of no force or effect. By signing this Service Agreement, you agree to pay the fees set out herein annually for the term indicated.

This proposal has a definite expiry date of July 28, 2023.

Please return this signed Service Agreement to Info-Tech by DocuSign, email nsherpuri@infotech.com or fax (1-519-432-2506). Please include PO if required. Thank you for your business!

The signature below affirms your commitment to pay for the services ordered in accordance with the terms of this Service Agreement.

If you are tax exempt, please provide tax exemption certificate.

Term Number	Invoice Date	Invoice Amount	Term Start Date	Term End Date	Notes
1	July 28, 2023	\$51,496.21	July 28, 2023	July 28, 2024	Year 1 of Counselor membership+1 Online Workshop+2 Team seats+1 Reference seat Credit of \$19143.58 considered from the Leadership seat already paid
2	May 30, 2024	\$70,639.79	July 28, 2024	July 28, 2025	Year 2 of Counselor membership+1 Online Workshop+2 Team seats+1 reference seat
3	May 30, 2025	\$70,639.79	July 28, 2025	July 28, 2026	Year 3 of Counselor membership+1 Online Workshop+2 Team seats+1 reference seat

Name _____

Signature _____

Title _____

Date _____